

Client Questionnaire

Please spell out all names.

Name (Last, First Middle Sr. Jr.)

Street Address

City, State, Zip Code

Home Phone Number with Area Code

Cell Phone with Area Code

County in which you reside

E-Mail Address

Social Security Number

Tax Identification Number

Have you moved within the past 3 years?

- Yes No

If yes, enter addresses, occupancy dates and names used.

Are mailing address and residence the same? No Yes

Street Address

City, State, Zip Code

Gender Male Female

Marital Status:

- Never Married Widowed
- Divorced
- Married and living together
- Married and living apart

Other names used in the last six years:

Please list **ages and relationship** of dependents living with you:

Employment Information

Employers Name

Street Address

City, State, Zip Code

Work Phone Number with Area Code

Position

Start Date

If more than one employer, provide same information

Gross Income received from **employment**:

2014 Year to Date: _____

2013 Gross: _____

2012 Gross: _____

Any other source of income in the past three years (such as Social Security, Child Support, Unemployment Comp. ect...)

2014: _____

Source: _____

2013: _____

Source: _____

2012: _____

Source: _____

Past Employers (Names only):

2014: _____

2013: _____

2012: _____

Are you purchasing any items now which you want to keep and not include in the bankruptcy? (ie. mortgage, automobile, furniture) If so please provide the names of creditors and description:

Have you filed for bankruptcy in the past 8 (eight) years. If so please list date filed, where filed, Case number & disposition.